

MONEY MANAGEMENT COUNCIL MEETING  
THURSDAY MAY 17, 2012  
AT THE UTAH STATE TREASURER'S OFFICE  
UTAH STATE CAPITOL BUILDING  
ROOM 180  
3:00 PM

A G E N D A

1. APPROVAL OF THE MINUTES OF THE APRIL 26, 2012 MEETING
2. MONTHLY REPORTS
  - A) Division of Securities
  - B) Department of Financial Institutions
  - C) State Treasurer
  - D) Deposit and Investment report update
3. REVIEW OF ENFORCEMENT ACTIONS ON FINANCIAL INSTITUTIONS
4. REVIEW OF CERTIFIED INVESTMENT ADVISER APPLICATION FROM MORETON FINANCIAL SOLUTIONS, LLC
5. REVIEW OF DATA RECEIVED ON SURVEY REGARDING RULE 17
6. OTHER BUSINESS
7. SCHEDULE NEXT MEETING

special accommodations during this meeting should notify Kathy Wilkey,  
Administrative Assistant, at Room 180 State Capitol Building, (801) 538-1468.