



# Asset and Investment Review Task Force

[treasurer.utah.gov/AIR](http://treasurer.utah.gov/AIR)

## Meeting Agenda

September 30, 2025 | 3 p.m. - 4:30 p.m.

### IN-PERSON

Capitol Board Room  
350 N. State Street, Second Floor  
Salt Lake City, UT 84114

### VIRTUAL

Zoom: <http://bit.ly/3KjPxPW>  
Website Stream: [treasurer.utah.gov/AIR](http://treasurer.utah.gov/AIR)  
YouTube Stream: <https://bit.ly/USTyt>

#### **1. Task Force Business**

- Call to Order
- Approve Minutes of the August 15, 2025 Meeting

#### **2. Investment Study**

*The Task Force will hear an interim presentation on the study being conducted by the University of Chicago, in partnership with Tur Partners, to evaluate whether placing a portion of public reserves on deposit at local banks can provide added value to Utah's economy.*

- Nidhi Srivastava, University of Chicago
- Patrick Daley, Tur Partners
- Mark Stisser, Tur Partners

#### **3. Public Entity Reserves Data**

*The Task Force will hear a presentation from the Office of State Auditor on the Asset & Investment Data Explorer and survey results, followed by a discussion on findings, data needs, and strategic observations.*

- Alex Nielson, Office of State Auditor
- Task Force Discussion on Data Needs, Strategy, and Observations

#### **4. Other Business/Adjournment**

- Discuss future meetings
- Adjourn