



# Asset and Investment Review Task Force

[treasurer.utah.gov/AIR](https://treasurer.utah.gov/AIR)

## Meeting Agenda

November 21, 2025 | 9:00 a.m. - 10:30 a.m.

### IN-PERSON

East Senate Building, Seagull Room  
120 E Capitol St  
Salt Lake City, UT 84103

### VIRTUAL

Zoom: <https://bit.ly/47ROEzH>  
Website Stream: [treasurer.utah.gov/AIR](https://treasurer.utah.gov/AIR)  
YouTube Stream: <https://bit.ly/USTyt>

#### **1. Task Force Business**

- Call to Order
- Approve Minutes of the November 3, 2025 Meeting

#### **2. Investment Study**

*The Task Force will hear a final presentation on the study conducted by the University of Chicago, in partnership with Tur Partners, to evaluate whether placing a portion of public reserves on deposit at local banks can provide added value to Utah's economy.*

- Nidhi Srivastava, University of Chicago
- Patrick Daley, Tur Partners
- Mark Stisser, Tur Partners
- Lindsay Mueller, Tur Partners

#### **3. Final Report**

*The Task Force will provide feedback on and approve the final report that will be submitted to the Executive Appropriations Committee by November 30, 2025.*

#### **4. Other Business/Adjournment**

- Adjourn